

# 2017 FALL CONFERENCE

Publick House, Sturbridge, Massachusetts

Thursday, October 19, 2017

8:30 am to 4:00 pm

[Click here for on-line registration](#)

Standard Fee - Member Fee \$80 Non-Member \$105

Late Fee after Oct. 7 - Member \$105, Non-Member \$130

Cancellation/Refund Policy: You must contact the MAAO in writing or by email at [adminasst@maao.org](mailto:adminasst@maao.org) or [director@maao.org](mailto:director@maao.org) by noontime on Oct. 12th.

## Education Program

### Morning Session

8:30 am – 9:00 am

Registration & Coffee

9:00am

Welcoming Remarks – Eric Josephson MAA, President

**This is an all-day presentation from the DLS.**

9:00 am - 12:00 Noon

3 hours recertification credit

**From the DLS, Personal EXEMPTIONS: there are a lot of them**

**Statutory exemptions can be (are) very confusing. There are a lot of them and the assessor needs to deal with many variations. As well as statutory options some communities have even passed local option legislation that can confuse matters locally. A detailed description and breakdown of them and the options available to assessors will be discussed.**

*Speaker: Kathleen Colleary, Bureau Chief, Municipal Finance Law*

12:00 Noon – 1:00 pm

Lunch

### Afternoon Session

1:00 p.m. – 4:00 p.m.

3 hours recertification credits

**From the DLS, Budgeting and Finance, How it affects the Assessor**

**It's almost budget time. We need to go through it every year. What do we need to know about the process and how it relates to our needs and the overall finances of the community? In addition, how does the state budget relate to your budget? What are the tax impact and implications and how does it impact your office? A representative of the Technical Assistant Bureau will explain the process and help to clarify many issues that the Assessor deals with in this important function.**

*Speaker: Theodore D. Kalivas, Financial Management Analyst, Technical Assistance Bureau*

Closing Remarks:

Eric Josephson, MAA President